

Date: 19-Sep-24



**Bombay Stock Exchange of India Limited**  
**Listing Department**  
**PJ Towers, Dalal Street,**  
**Kala Ghoda, Fort**  
**Mumbai-400001**

Dear Sir/Ma'am,

**Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	Remarks
Type of Security	Secured Non-Convertible Securities
Type of Issuance	Private Placement – NSE EBP
No of Securities	1,50,000
Amount allotted	1500 crs – Total Allotted Face Value 450 crs - Issued at Par 1050 crs – Issued at Premium
Size of the Issue	1500 crs Base Issue & No green shoe
Listing	Listed in WDM Segment of NSE
Tenure	2 years 11 months 30 days
Coupon Rate	8.40%
Coupon Frequency	Annual and on Maturity date (18 <sup>th</sup> Sep 2027)
Coupon Payment Dates	19 <sup>th</sup> Sep every year and on Maturity date (18 <sup>th</sup> Sep 2027)
Security	1x (1 time)
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,  
For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

**Cholamandalam Investment and Finance Company Ltd.**

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,  
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464  
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com  
CIN: L65993TN1978PLC007576